



WELCOME TO OUR OFFICE!

PATIENT INFORMATION

Patient's Name _____ Preferred Name _____ Sex _____

Mailing Address _____ City _____ State _____ Zip _____

Birthdate _____ Age _____ SS# _____

Home Phone _____ Work Phone _____ Cell/Other Phone _____

Patient resides with: Mother Father Both Other _____

Referred by _____ Do you know a patient currently in our practice? Whom _____

What would you like orthodontics to accomplish? _____

School _____ Grade _____ Interests _____

RESPONSIBLE PARTY INFORMATION

Name _____ Birthdate _____ Age _____

Mailing Address _____ City _____ State _____ Zip _____

Home Phone _____ Work Phone _____ Cell/Other Phone _____

SS# _____ Relationship to Patient _____ Email Address _____

Employer _____ Occupation _____ No. of Years Employed _____

Spouse's Name _____ Relationship to Patient _____

Birthdate _____ SS# _____ Phone # _____

Employer _____ Occupation _____ No. of Years Employed _____

DENTAL INSURANCE INFORMATION

Primary
Name of insured (Employee) _____ SS#/ID# _____ DOB _____

Insurance Co. _____ Group # _____ Ins. Phone # _____

Insurance Co. Address _____ City _____ State _____ Zip _____

Employer _____

Secondary
Name of insured (Employee) _____ SS#/ID# _____ DOB _____

Insurance Co. _____ Group # _____ Ins. Phone # _____

Insurance Co. Address _____ City _____ State _____ Zip _____

Employer _____

EMERGENCY INFORMATION

Name of Nearest Relative Not Living with You _____ Phone # _____

Address _____ City _____ State _____ Zip _____

MEDICAL HISTORY

Physician's Name _____ Phone _____
Have you experienced any health problems? [] No [] Yes Explain: _____
Any major change in your health recently? [] No [] Yes Explain: _____
Are you currently under physician's care? [] No [] Yes Explain: _____
Are you currently taking medications? [] No [] Yes List: _____
Are you allergic to any medications? [] No [] Yes List: _____
Are you allergic to latex or metals? [] No [] Yes List: _____
Have you received a blood transfusion? [] No [] Yes Reason: _____
Have your tonsils or adenoids been removed? [] No [] Yes When: _____

Heart Murmur [] No [] Yes Hepatitis [] No [] Yes Emotional Problems [] No [] Yes
Heart Surgery [] No [] Yes Diabetes [] No [] Yes Frequent Headaches [] No [] Yes
Rheumatic Fever [] No [] Yes Kidney Disease [] No [] Yes Nervous/Anxious [] No [] Yes
Endocrine Disorders [] No [] Yes Liver Disease [] No [] Yes Cancer [] No [] Yes
Prolonged Bleeding [] No [] Yes Tuberculosis [] No [] Yes Bone Disorders [] No [] Yes
Anemia [] No [] Yes Bronchitis [] No [] Yes Growth Disorders [] No [] Yes
Blood Disease [] No [] Yes Asthma [] No [] Yes AIDS [] No [] Yes
Developmental Disorder [] No [] Yes Epilepsy [] No [] Yes Herpes(fever blisters) [] No [] Yes
Hives/Rash [] No [] Yes Fainting [] No [] Yes Tonsillitis [] No [] Yes

Is there any other condition or problem that you think we should know about? _____

For Women:

Are you taking birth control pills? [] No [] Yes
Are you pregnant? [] No [] Yes Week # _____
Are you nursing? [] No [] Yes

Growth Information for Patients Under 18 Years of Age

Because growth can be an important factor in orthodontic treatment planning, your answers to the following questions are needed to aid in our selection of treatment alternatives:

Has your son or daughter reached puberty? [] No [] Yes
Girls - Has she started menstruation? [] No [] Yes When? _____
Boys - Has his voice changed? [] No [] Yes When? _____
Height _____ Do you feel growth is completed? [] No [] Yes
Father's Height _____ Mother's Height _____ Adopted? [] No [] Yes
Have either siblings or parents had orthodontic treatment? [] No [] Yes With whom? _____

DENTAL HISTORY

Dentist's Name: _____ Phone _____

Frequency of dental checkups: Twice a year [] Once a year [] Only if a problem exists [] Never [] Date of last visit _____
Is there any unfinished care to be completed with your dentist? [] No [] Yes Explain: _____
Are you frightened about dental treatment? [] No [] Yes Explain: _____
Have you had an unpleasant experience in a dental office? [] No [] Yes Explain: _____
Have you had any face or dental injuries? [] No [] Yes Explain: _____
Do you play any musical instruments? [] No [] Yes What instrument? _____
Do you play sports? [] No [] Yes Which sports? _____
Do you wear a mouth guard while playing sports? [] No [] Yes
Have you consulted an orthodontist previously? [] No [] Yes Whom? _____
Have teeth (either primary or permanent) been removed? [] No [] Yes
Have you had any previous orthodontic treatment? [] No [] Yes With whom? _____
Are you satisfied with prior treatment? [] No [] Yes Explain: _____
Do your gums bleed? [] No [] Yes
Is there a history of thumb or finger sucking? [] No [] Yes Stopped? _____
Please check if there is a history of:
[] Tongue thrust [] Clenching/grinding teeth [] Lip sucking/biting [] Nail biting
[] Nursing bottle habits [] Headaches (more than normal) [] Excessive snoring [] Ringing in the ears
[] Muscular soreness around head & neck [] Jaw joint soreness [] Jaw joint popping/clicking
[] Speech problems (If so, which sounds _____) [] Mouth breathing: Awake _____ Asleep _____
Is there any other information that may be helpful? _____

I, the undersigned, have given the above dental and medical information, reviewed it, and find it accurate. If there are any changes to this record, I will inform this practice.

Signature _____ Date _____